Florida Natural Gas

**Natural Gas**
**Market Review**
A Weekly Industry Update
June 29, 2026

## Latest News & Insights

The July contract expired on Friday at $3.231, just slightly down from the previous week, but a bumpy ride nonetheless. Similarly, the balance of the curve was slightly lower as well.

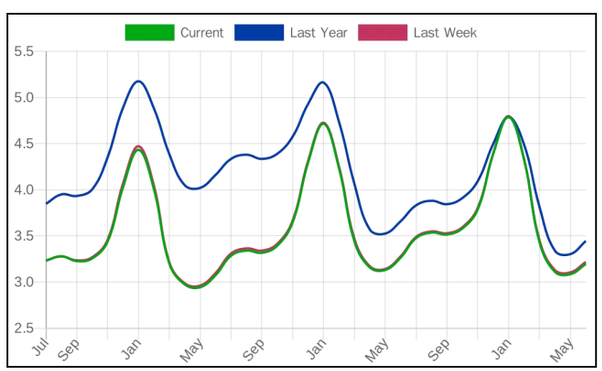
To begin the week, there was mixed news on the weather, although a "heat-dome" is emerging over the Central U.S. and moving East slowly as we head into the holiday weekend. Both an increase in the rig counts and a higher-than-expected storage injection led to weakness, as well as some profit-taking heading into expiration. That weakening trend has spilled over into this morning to start out the week. We hope you all enjoy some time off later this week as we celebrate America 250! Thanks for your continued business.

**NYMEX Natural Gas Futures** Closing Prices on 6/26/2026

| Term | Definition | $/Dt | Δ/Week |
|---|---|---|---|
| Jun-26 | (Final Settlement) | $3.040 | N/A |
| Jul-26 | (Front Month) | $3.231 | ($0.002) |
| Jul-26 to Oct-26 | (Summer Diminishing) | $3.248 | ($0.005) |
| Nov-26 to Mar-27 | (Winter Forward) | $3.821 | ($0.030) |
| Jul-26 to Jun-27 | (12 Month) | $3.424 | ($0.018) |
| Jul-26 to Jun-28 | (24 Month) | $3.513 | ($0.018) |

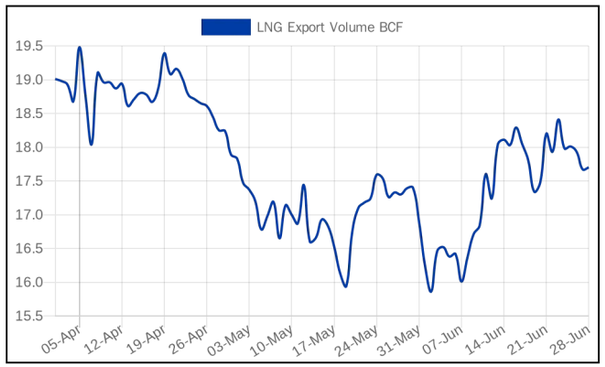
**Related NYMEX Energy Futures** Closing Prices on 06/26/2026

| Product | Term | Definition | $/Bbl or Gal | Δ/Week | $/Dt |
|---|---|---|---|---|---|
| Crude Oil | Aug-26 | (Front Month) | $69.23 | ($6.62) | $11.93 |
| Crude Oil | Aug-26 to Oct-26 | (3 Month) | $68.92 | ($6.12) | $11.88 |
| Heating Oil | Aug-26 | (Front Month) | $3.1022 | $0.0168 | $22.36 |
| Heating Oil | Aug-26 to Oct-26 | (3 Month) | $3.0413 | ($0.0170) | $21.92 |
| Gasoline | Aug-26 | (Front Month) | $2.8259 | ($0.0758) | $22.60 |
| Propane | Aug-26 | (Front Month) | $0.7125 | ($0.0258) | $7.46 |



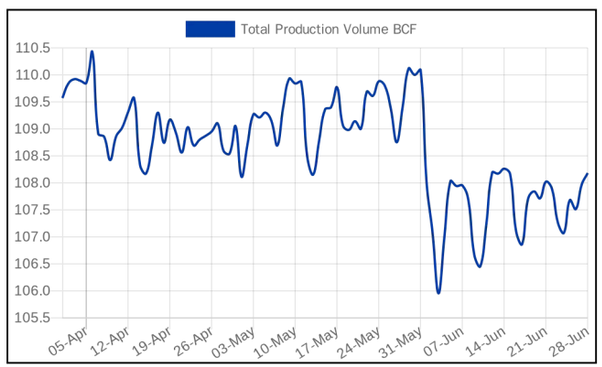
## LNG Exports (Bcf/d)

| Date | 06/22/26 | 06/23/26 | 06/24/26 | 06/25/26 | 06/26/26 | 06/27/26 | 06/28/26 |
|---|---|---|---|---|---|---|---|
| Bcf/d | 17.93 | 18.41 | 17.98 | 18.01 | 17.93 | 17.67 | 17.70 |



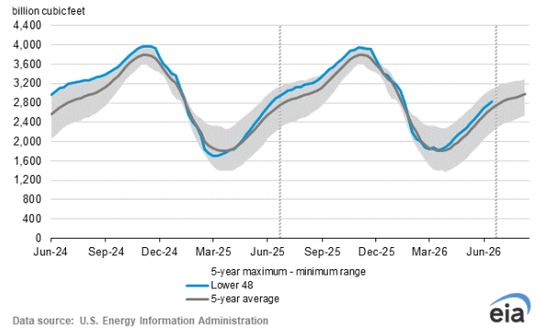

## Domestic Production (Bcf/d)

| Date | 06/22/26 | 06/23/26 | 06/24/26 | 06/25/26 | 06/26/26 | 06/27/26 | 06/28/26 |
|---|---|---|---|---|---|---|---|
| Bcf/d | 107.89 | 107.26 | 107.07 | 107.68 | 107.51 | 107.97 | 108.18 |

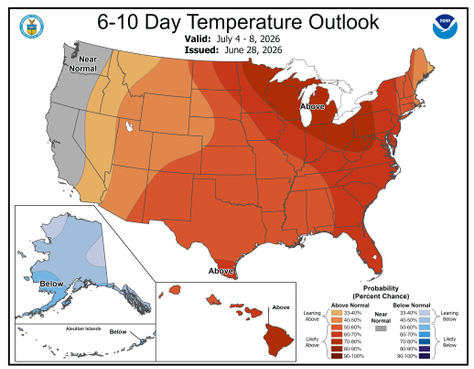



## Storage Report

The EIA reported a weekly injection of 76 Bcf, and 2,835 Bcf of working gas storage; which is 49 Bcf less than last year and 152 Bcf above the 5 yr. avg.




## National Weather Forecast




## Domestic Rig Count

Baker Hughes reports 125 natural gas rig(s) for the week ending 06/26/2026, an increase of 3 rig(s) for the week, vs. 109 the same week in 2025.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Thank you for your continued support of FNG!



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